

Estate Planning Solutions

DID YOU KNOW?

- Most estates of middle-income families will go through probate court.
- 33% of families going through probate court experience disputes.
- Almost 70% of Americans do not have an estate plan.

WHAT IS PROBATE COURT AND WHY DO YOU WANT TO AVOID IT?

- Average waiting time before a hearing is 3-14 months.
- Access to bank accounts, finances, and homes can be denied until court decision.
- A judge, who does not know you, your wishes, or your family, will decide.
- If there are disputes, litigation can cost \$7,000 - \$10,000+ per person.
- Many states place orphaned children into foster care while county social workers determine temporary guardianship (usually takes 30-60 days).

HOW CAN YOU AVOID THIS NIGHTMARE? The best and most cost-effective option to avoid probate is with a **Revocable Trust**:

- Puts all your assets into the trust entity while you maintain complete control.
- Upon passing, assigns a manager (trustee) to distribute assets to heirs.
- Provides quick access to assets (normally 2-3 weeks).
- Is not filed with the court, avoiding probate altogether.
- Allows you to control outcomes and distribution flexibility.

WILLS vs SIMPLE TRUSTS vs COMPLEX TRUSTS

Wills:

- Must still go through probate.
- Provides judge with instructions and intentions.
- Typically for young singles.

Simple Trusts:

- Designed for middle-income families with normal-paying jobs.
- Avoids probate court.
- Grants full control over assets and trust management.
- Suitable for straightforward asset distribution.

Complex Trusts:

- Ideal for families with special needs children.
- Suitable for non-US citizens (except Green Card holders).

- Provides asset protection for business owners.
- Useful for tax shelters and multi-generational trusts.
- Allows custom distribution processes.

WILL AND TRUST PACKAGES A good will or trust includes auxiliary documents for incapacitation and essential services to ensure proper execution. Our packages include:

- Legal professionals to guide you through the process.
- Financial power of attorney.
- Healthcare power of attorney.
- Healthcare directives.
- HIPPA releases.
- Mobile notary service for document notarization.
- New deed and government forms for real estate transfers.
- Funding guidance.
- Free binders (Trusts).

AFFORDABLE PRICING & FREE CONSULTATIONS

- Packages start as low as \$600.
- Our prices average **30% less** than traditional services.
- Free consultations to review your situation and customize your plan.

CREATING A COMPLETE AND HOLISTIC PLAN A successful estate plan requires **both financial and legal components**. FINLAW CONNECT brings together financial and legal professionals to ensure your plan is comprehensive and fully protects your loved ones

Contact Your Agent for More Information:

Agent Name:

Email:

Phone Number: