

Estate Planning Solutions

DID YOU KNOW?



Most estates of middle-income families will go through probate court.



33% of families going through probate court experience disputes.



Almost 70% of Americans do not have an estate plan.

WHAT IS PROBATE COURT AND WHY DO YOU WANT TO AVOID IT?

- Average waiting time before a hearing is 3-14 months.
- Access to bank accounts, finances, and homes can be denied until court decision.
- A judge, who does not know you, your wishes, or your family, will decide.
- If there are disputes, litigation can cost \$7,000 - \$10,000+ per person.
- Many states place orphaned children into foster care while county social workers determine temporary guardianship (Usually takes 30-60 days).

HOW CAN YOU AVOID THIS?

A Revocable Trust is the best and most cost effective option:

- Puts all your assets into the Trust entity while you maintain complete control.
- Upon passing, assigns a manager (Trustee) to distribute assets to heirs.
- Provides quick access to assets (normally 2-3 weeks).
- Is not filed with the court, avoiding probate altogether.
- Allows you to control outcomes and distribution flexibility.

WILLS vs SIMPLE TRUSTS vs COMPLEX TRUSTS

WILLS:

- Must still go through probate.
- Provides judge with instructions & intentions.
- Typically for young singles.

SIMPLE TRUSTS:

- For middle-income families with normal-paying jobs.
- Avoids probate court.
- Grants full control over assets & trust management.
- Suitable for straightforward asset distribution.

COMPLEX TRUSTS:

- Ideal for families with special needs children.
- Suitable for non-US citizens (except Green Card holders).
- Asset protection for business owners.
- Useful for tax shelters and multi-generational trusts.
- Allows custom distribution processes.



Will & Trust Packages

A good Will or Trust includes auxiliary documents for incapacitation and essential services to ensure proper execution. Our packages includes:

- ✓ Legal professionals to guide you through the process.
- ✓ Financial Power of Attorney.
- ✓ Healthcare Power of Attorney.
- ✓ Healthcare directives.
- ✓ HIPPA releases.
- ✓ Mobile notary service for document notarization.
- ✓ New deed and government forms for real estate transfers.
- ✓ Funding guidance.
- ✓ Free binders (Trusts).

AFFORDABLE PRICING & FREE CONSULTATIONS

Packages start as low as:

\$650

Our prices average:

30%

less than traditional services.

Consultation:

FREE

Review your situation and customize your plan.

CREATING A COMPLETE AND HOLISTIC PLAN

A successful estate plan requires both financial and legal components. FINLAW CONNECT brings together financial and legal professionals to ensure your plan is comprehensive and fully protects your loved ones.

Contact Your Agent for More Information:

Agent:

Email:

Phone:

