



# BUSINESS PLANNING SERVICES

## FOCUSING ON THE SMALL BUSINESS OWNER

### DID YOU KNOW?



Most businesses are closely held (single or family-owned)



80% of businesses never make it to the third generation



Most small businesses are under-protected against lawsuits



An LLC license alone may not safeguard personal assets.



Government regulation cost US Businesses \$900 billion yearly



93% of Business Owners Over Pay Their Taxes

From simple tax preparation to complex business corporate structures, FinLaw can provide both financial and legal expertise to meet your needs.

- ✔ TAX PREPARATION
- ✔ CONTRACTS/AGREEMENTS
- ✔ BOOKKEEPING SERVICES
- ✔ HR SERVICES
- ✔ LEGAL COUNSEL
- ✔ RETIREMENT PLANNING
- ✔ CPA SERVICES
- ✔ CORPORATE STRUCTURES
- ✔ EXIT PLANNING
- ✔ AND MANY OTHER BUSINESS RESOURCES





## BUSINESS PLANNING CAN BE DIVIDED INTO FOUR CATEGORIES:



### ASSET PROTECTION

Asset Protection is not about prevailing in a lawsuit. It is about discouraging anyone from starting a lawsuit. We have both legal and financial “walls” that can protect both your business and personal assets against threats from customers, vendors, employees, and government agencies.



### GOVERNMENT COMPLIANCE

Forms. Reports. Regulations. Inspections. Reviews. Government plays a major role in managing your business. Government regulations can be daunting and financially painful if not followed. That you were unaware of the rules is not an excuse for being penalized, fined, or even prosecuted. We assist you with compliance issues and specialize in low-cost, owner-managed solutions. There is a better option other than spending thousands of dollars or taking chances by not doing anything to be in compliance.



### TAX MANAGEMENT

**Quick Question: Do You Pay Too Much in TAXES? OF COURSE YOU DO!** We have multiple resources and strategies to help lower your tax burden. From simple tax preparation solutions to complex legal structures that can provide the most tax savings that you can legally achieve. We don't believe in gimmicks and questionable tax strategies. Our methods are tried and true programs with a proven track record with state and federal agencies. Ask about our Tax Audit Guarantee Option.



### SUCCESSION OR EXIT PLANNING

What is your exit strategy for your business? Whether you intend to sell it, retire, pass it on to others, or just have the business dissolve, we have the right solutions for you to ensure a successful outcome for your business and family. Succession Planning is more than just legal documents and strategies. It also involves financing, accounting, investments, retirement planning, and even personal assets and family decisions. You need a TEAM of experts, not just a single source to make sure that you can transition your business to be successful both with and without you.

**You have worked hard to grow and sustain your business. Small Business Owners are the lifeblood of our communities by providing jobs, services, and revenues that make our communities strong. Yet, Small Business Owners are facing numerous challenges and threats that can totally destroy everything that you have built.**